

The Directors  
Advanced Solar Technologies Ltd  
Kemp House,  
152-160 City Road  
London  
EC1V 2NX  
UNITED KINGDOM

10<sup>th</sup> June 2020

Dear Sirs,

**Re: Advanced Solar Technologies Ltd Secured Loan Note, Information Memorandum**

We are writing in relation to the Advanced Solar Technologies Ltd Secured Loan Note Offer.

You have provided us with the Advanced Solar Technologies Ltd Secured Loan Note Information Memorandum and website URL [www.advancedsolartech.uk](http://www.advancedsolartech.uk) (together, "the Marketing Materials").


You have also provided various documents to support the Marketing Materials and we have conducted our own due diligence on the basis of information that is publicly available.

We have concluded that the content of the Marketing Materials is fair, accurate and not misleading.

Accordingly, we confirm that the Marketing Materials are approved by Columbus Legal Ltd as a financial promotion as defined under Section 21 of the Financial Services & Markets Act (FSMA) 2000 and the Financial Promotion Order, SI 2005/1529.

Furthermore, in our opinion this investment is not an Unregulated Collective Investment Scheme ("UCIS") because it does not fulfil the requirements of S.235 of the Financial Services and Markets Act ("FSMA").

Yours Faithfully,

  
Alan Reid (Jun 10, 2020 12:58 GMT+1).....

Date: 10/06/2020

**Mr Alan Reid**  
Qualified Adviser (FRN: 601462)






# Columbus\_S21\_AST\_10.06.20\_Final

Final Audit Report

2020-06-10

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